

Cash Balance Plans 101

Application to Physicians

- Cash Balance Plans best suited for:
 - Radiologists
 - Anesthesiologists
 - Surgeons
 - Gastroenterologists
 - Other Medical Groups
 - Dentists
- Cash Credits customizable and may vary by:
 - Age/Service
 - Ownership Percentage
 - Other
- Assets qualified – offers protection from creditors

